# Metropolitan Transportation Management Center

A CASE STUDY

# Long Island INFORM



Identifying Incidents and Informing Travelers

# **Foreword**



Dear Reader,

We have scanned the country and brought together the collective wisdom and expertise of transportation professionals implementing Intelligent Transportation Systems (ITS) projects across the United States. This information will prove helpful as you set out to plan, design, and deploy ITS in your communities.

This document is one in a series of products designed to help you provide ITS solutions that meet your local and regional transportation needs. We have developed a variety of formats to communicate with people at various levels within your organization and among your community stakeholders:

- Benefits Brochures let experienced community leaders explain in their own words how specific ITS technologies have benefited their areas;
- Cross-Cutting Studies examine various ITS approaches that can be taken to meet your community's goals;
- Case Studies provide in-depth coverage of specific approaches taken in real-life communities across the United States; and
- Implementation Guides serve as "how to" manuals to assist your project staff in the technical details of implementing ITS.

ITS has matured to the point that you don't have to go it alone. We have gained experience and are committed to providing our state and local partners with the knowledge they need to lead their communities into the next century.

The inside back cover contains details on the documents in this series, as well as sources to obtain additional information. We hope you find these documents useful tools for making important transportation infrastructure decisions.

Christine M. Johnson

Program Manager, Operations Director, ITS Joint Program Office Federal Highway Administration Edward L. Thomas Associate Administrator for Research, Demonstration and Innovation

Edward 2. Lon

Federal Transit Administration

#### **NOTICE**

The United States Government does not endorse products or manufacturers. Trademarks or manufacturers' names appear herein only because they are considered essential to the objective of this document.

The following case study provides a snapshot of Long Island's INFORM transportation management center. It follows the outline provided in the companion document, *Metropolitan Transportation Management Center Concepts of Operation—A Cross Cutting Study*, which describes operations and management successful practices and lessons learned from eight transportation management centers in the United States and Canada.

This case study reflects information gathered from interviews and observations at the INFORM transportation management center. The authors appreciate the cooperation and support of the New York State Department of Transportation and its partners in the development of this document.

#### **Preface**

Background	2	
Design and Implementation	3	
Operations	5	
Maintenance	7	

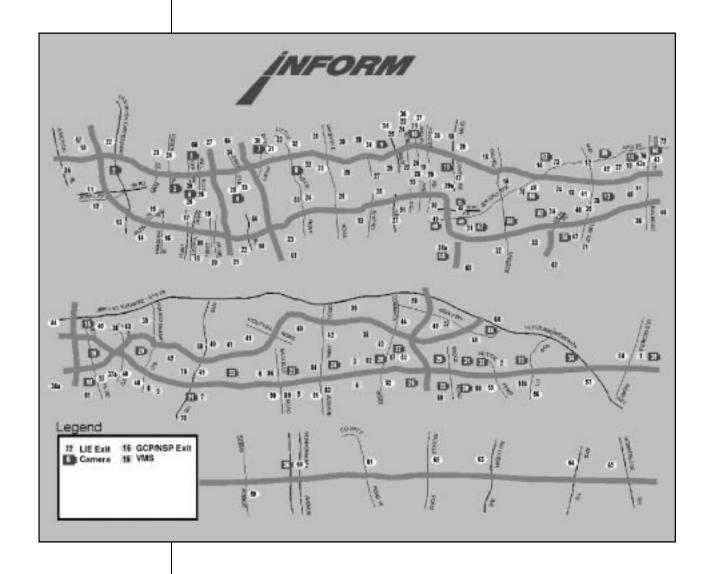
#### Contents

# **Background**

Initial studies of traffic management on Long Island were done in the 1970s as part of the TOPICS program. Positive findings on the potential for such a system resulted in an initial \$30 million demonstration deployment. The system was designed in the late 1970s and built in the early 1980s, containing variable message signs, ramp meters, traffic signals, and loop detectors, but no closed-circuit television. System operations went to 24 hours a day, 7 days a week in late 1987. Communications occurred over coaxial cable. The control center was located in the State office building in Hauppauge.

The objectives of the system are to—

- Identify traffic congestion and incidents or situations likely to cause congestion
- Provide information to motorists and incident management resources to minimize the duration and impact of incidents.



# **Design and Implementation**

General system design parameters of INFORM include the following:

- The control center measures 65 feet by 45 feet, of which 25 feet by 25 feet is the control room. The control room contains:
  - A single row of operator positions with three positions facing three 100-inch LCD video wall units, one of which displays the system congestion map
  - Fifteen 19-inch color monitors are located at either side of the consoles; these are being replaced with multi-image capability on the video walls
  - Operator positions provide multiline standard desk telephones and deskphone style two-way radio units, 19-inch workstation monitors, and separate video controls.
  - The front console contains scanners for the three law enforcement agencies involved in freeway incident management.
  - Separate console positions at the rear of the control room operate the Highway Emergency Local Patrol function and the maintenance work logging computer.
- The system monitors and manages traffic on Long Island's three major east-west limited access routes. Work is under way to instrument north-south arterial connector routes. The original system covered 140 centerline miles of roadway. It is estimated that the completed system will add another 60 centerline miles, plus 40 to 50 centerline miles of arterials.

INFORM pioneered TMC operations contracting and continues to improve on its successful model.



# **Design and Implementation**

The INFORM staff address the challenges of integrating legacy and modern intelligent infrastructure every day.

Functions performed at INFORM include entry of incidents in the computer system, entry of variable message sign messages based on incident/congestion observations and reports, identification, logging, and requests for repairs of equipment failures, towing dispatch or request, and gathering and distributing information regarding construction and lane closures on the 1-800-ROADWORK telephone system to media and to other agencies. Monitoring of bridge scouring is being added to the INFORM duties. INFORM faxes information on travel delays and accidents every 15 minutes during peak periods to the 26 partner agencies and the media.

# Method of Implementation

 The firm that performed the feasibility study later received contracts to design the system, develop and provide the computer system, and integrate the field equipment. A \$5 million computer system migration contract was awarded to another firm several years later. Field equipment was installed under conventional low-bid construction contracts.

# **Testing**

 Existing stand-alone test procedures are required for devices in all construction contracts. After installation of devices, the maintenance contractor connects them to the network, and the operations contractor makes software modifications and tests.

# **Training**

• Training is mostly on-the-job. New staff are brought in for 1 to 2 weeks of training before they are formally assigned. First assignments are simpler tasks, then operators progress to more complex tasks, e.g. creating messages for variable message signs, which require a greater knowledge of the road network.

## **Documentation**

- Motorist assistance patrol operators work from a motorist assistance patrol problems and procedures manual and a motorist assistance patrol standard operating procedures manual. Operations staff use an operators reference manual, intersection and diversion plans, and an operations manual.
- The system does not offer an online Help function.

# **Operations**

- Contracted operations staff are present in the INFORM TMC 24 hours a day, 7 days a week. Three operators plus two motorist assistance patrol staff are present during peak hours. The operations contractor has a total staff of nine personnel plus three for motorist assistance patrols, including access to additional experienced personnel for absences and special needs. Shift-change procedures include a 15minute overlap with manual handover and a shift-change checklist review.
- The current operations contract is INFORM's second nonprofessional services contract. Contract duration is 3 years with two 1-year extensions, at a value of \$4.8 million for the first 3 years. The current contractor retained most of the first contractor's staff in place after award.
- In addition to the six law enforcement agencies responsible for enforcement on roads covered by the system, wrecker services, and the relevant maintenance agencies, INFORM also coordinates with TRANSCOM. Fire and emergency medical services are contacted by telephone through the respective police departments. Motorist assistance patrol and New York State Patrol have "push off" authority. The motorist assistance patrol team contacts wreckers directly, or through police.
- TRANSCOM serves as the focus for sharing of information between INFORM and New York City Metropolitan Transit Authority's bus and rail control centers, and the distribution of this information to the public and to other agencies. New York City Metropolitan Transit Authority is implementing an automatic vehicle location system and a new automated train control system center which will provide real time vehicle location and arrival information. This information will also be provided to TRANSCOM, where it will be widely available through the iTravel metropolitan model deployment initiative's systems, along with extensive traffic condition information. TRANSCOM is also developing a video distribution network which will provide access to INFORM video to New York City Metropolitan Transit Authority control centers.

## Workload and Performance

## Coordination

# **Operations**

# **Conflict Resolution**

# Incident response actions are initiated by a TMC operator. The decision making hierarchy for approval of actions requiring further authorization proceeds from the operator to the on-site contractor operations supervisor, the nearby operations contract manager, and ultimately to the on-site INFORM New York State DOT director.

# Nonstandard Operations

- INFORM often becomes a central point for coordination during snow weather emergencies. It also serves as a focal point for the media, which reports from on site during such situations. The State emergency management center typically locates in the same building for snow emergencies.
- INFORM meets with State, county, and local city police to prepare for special events. It has established standard procedures for local agencies to request support from INFORM for smaller events. New York State DOT and INFORM also initiated a "Reach the Beach" traveler information program this past summer. The operations contractor supports some form of special event almost every week.

INFORM integrates traffic management on freeways and arterials across jurisdictional boundaries.

# **Maintenance**

- The computer system automatically senses detector, variable message sign, ramp meter, and communications failures and indicates them by a change in icon color on the system map. Device status is also available via equipment status screens and reports that can be printed. Many reports of device failure are taken over the phone from the public, partner agencies, maintenance staff, and other agency and contractor personnel. Failure calls are also received and relayed for devices (such as luminaires) that are not formally part of INFORM. Failures are logged manually in the main computer system, depending on the type of failure. Calls, pages, or faxes are sent to appropriate agency and maintenance contractor personnel.
- Fault Detection and Correction

 There is no complete configuration management database, but the operations contractor does use an inventory program. Due to the extent and age of the system, the cost to develop a complete configuration database would likely be considerable.

## Configuration Management

 New York State DOT and the operations contractor provided initial spares to the maintenance contractor, who then became responsible for needed spares. Spares are located at a central site. The maintenance contractor was afforded a period of months at the beginning of the maintenance contract during which to identify preexisting problem conditions in the system.

# **Logistics**

 Because of the age of the original system, INFORM is encountering problems when attempting to obtain spares for some of the legacy equipment and experiencing long lead times and high costs due to custom fabrication. INFORM is investigating modifications to update and upgrade to more available devices.

#### Maintenance

• INFORM is experiencing challenges in achieving desired levels of quality and service from maintenance contractors. The maintenance contracts are awarded to the low bidder. Special needs, such as locating and retaining communications technicians and personnel with experience with the older generations of technology existing in the earlier portions of the system have been difficult to fulfill under existing contracting and labor conditions.

## For further information, contact:

# Federal Highway Administration Resource Centers

#### **Eastern Resource Center**

10 S. Howard Street, Suite 4000 – HRA-EA Baltimore, MD 21201 Telephone 410-962-0093

#### **Southern Resource Center**

61 Forsyth Street, SW Suite 17T26 – HRA-SO Atlanta, GA 30303-3104 Telephone 404-562-3570

# Midwestern Resource Center 19900 Governors Highway Suite 301 – HRA-MW

Olympia Fields, IL 60461-1021 Telephone 708-283-3510

#### **Western Resource Center**

201 Mission Street Suite 2100 – HRA-WE San Francisco, CA 94105 Telephone 415-744-3102

# Federal Transit Administration Regional Offices

## Region 1

Volpe National Transportation Systems Center Kendall Square 55 Broadway, Suite 920 Cambridge, MA 02142-1093 Telephone 617-494-2055

#### Region 2

1 Bolling Green Room 429 New York, NY 10004 Telephone 212-668-2170

#### Region 3

1760 Market Street, Suite 500 Philadelphia, PA 19103-4124 Telephone 215-656-7100

#### Region 4

Atlanta Federal Center 61 Forsyth Street, SW Suite 17T50 Atlanta, GA 30303-3104 Telephone 404-562-3500

#### Region 5

200 West Adams Street 24<sup>th</sup> Floor, Suite 2410 Chicago, IL 60606-5232 Telephone 312-353-2789

#### Region 6

819 Taylor Street Room 8A36 Fort Worth, TX 76102 Telephone 817-978-0550

#### Region 7

6301 Rockhill Road, Suite 303 Kansas City, MO 64131-1117 Telephone 816-523-0204

#### Region 8

Columbine Place 216 16<sup>th</sup> Street, Suite 650 Denver, CO 80202-5120 Telephone 303-844-3242

#### Region 9

201 Mission Street, Suite 2210 San Francisco, CA 94105-1831 Telephone 415-744-3133

#### Region 10

Jackson Federal Building 915 Second Avenue, Suite 3142 Seattle, WA 98174-1002 Telephone 206-220-7954

# THIS DOCUMENT IS ONE IN A SERIES OF PRODUCTS THAT Address ITS Issues Pertinent to a Variety of Audiences

ELECTED AND APPOINTED OFFICIALS • SENIOR DECISION MAKERS Transportation Managers • Technical Experts

### Representing:

States • Cities • Counties • Transit Properties • Toll Authorities EMFRGENCY SERVICE PROVIDERS • METROPOLITAN PLANNING ORGANIZATIONS Additional Transportation Stakeholders

#### Products Available in This Series:



—Benefits Brochures quote how ITS technologies have benefited specific areas.



-Cross-Cutting Studies present current data from related ITS applications.



-Case Studies provide in-depth coverage of ITS applications in specific projects.



—Technical Reports include results from various Field Operational Tests.



-Implementation Guides assist project staff in the technical details of implementing ITS.

## ITS Topics Addressed in This Series:

- COMMERCIAL VEHICLE OPERATIONS
- EMERGENCY SERVICES
- ENABLING TECHNOLOGIES
- Emissions Management
- Freeway and Arterial Management
- PLANNING AND INTEGRATION
- Real-Time Traveler Information
- Transit, Toll, and Rail Management
- Weather Information for Travelers AND MAINTENANCE

## ITS Web Resources

ITS Joint Program Office:

http://www.its.dot.gov

ITS Cooperative Deployment Network (ICDN):

http://www.nawgits.com/jpo/icdn.html

ITS Electronic Document Library (EDL):

http://www.its.fhwa.dot.gov/cyberdocs/welcome.htm

ITS Professional Capacity Building Program Catalogue:

http://www.its.dot.gov/pcb/98catalg.htm

Federal Transit Administration:

http://www.fta.dot.gov

# Intelligent Transportation Systems



U.S. Department of Transportation 400 7th Street, SW Washington, DC 20590

Federal Highway Administration Room 3416, HOIT-01 Phone: (202) 366-0722

Facsimile: (202) 493-2027

Federal Transit Administration Room 9402,TRI-10 Phone: (202) 366-4991

Facsimile: (202) 366-3765

FHWA-OP-99-006 FTA-TRI-11-99-19